

Prescriptive Compliance with the 2020 Vermont RBES

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2020 VT Residential Building Energy Standard - RBES



- Law enacted RBES in Legislation:
 - Act 20 of 1997
- Typically, a three-year code revision cycle with public review process
- Based on the International Energy Conservation Code (IECC) *with Vermont-specific additions and exemptions*
- As of September 1, 2020 the 2020 RBES will apply to all projects commencing or permitted on or after this date
- Current (2015) code applies to all projects beginning on or after March 1, 2015 through to August 31, 2020

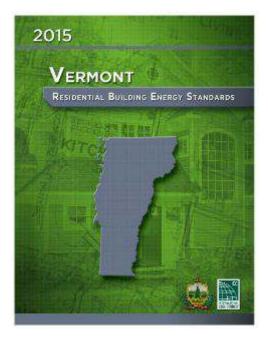


Major Changes for 2020

- New insulation requirements and packages
 - Packages plus points
 - Requirements vary with house size
- More options for ventilation
- Blower door testing required
- Electric resistance heat mostly prohibited / clarifications in use
- Minimum electric vehicle charging infrastructure / Stretch & MF
- Solar ready required for Stretch Code



The full RBES code and the RBES Handbook







There is a distinct difference between the Full RBES Code Book and the RBES Handbook

- The full RBES Code contains ALL of the applicable code requirements of compliance for all residential construction as defined in the Code and outlined in this training.
- The Handbook/Guidebook is a summary *guide* highlighting some of the key requirements and methods for compliance with the full RBES Code.
- The Handbook/Guidebook should NOT be used as a substitute nor replacement of the full RBES Code.
 - The full content of the RBES Code should always be referenced for compliance with the law



Using the RBES rule book and the RBES Handbook

- The full enforceable content of the law is contained in the 2020 RBES Code Publication and is available and accessible through the International Code Council (ICC):
 - <u>https://codes.iccsafe.org/</u>
- The 2020 RBES Handbook is a publication created in partnership by the Vermont Department of Public Service and the Energy Code Assistance Center and is available through the Department of Public Service:
 - <u>https://publicservice.vermont.gov/content/efficiency</u>



Efficiency Vermont's role?



We are not the code police..





For additional support and any questions regarding the application of the Residential Building Energy Standard:

> Energy Code Assistance Center 20 Winooski Falls Way, 5th Floor Winooski, Vermont 05404 855-887-0673

 Vermont Public Service Department Efficiency and Energy Resources Division 112 State Street Montpelier VT 05620-2601 802-828-2811



Which buildings must comply?

- New construction, low-rise residential
 - One and two family dwellings
 - Multifamily housing three stories or less
 - Does not include commercial buildings
 - But <u>does</u> include residential part of mixed-use
- Existing low-rise residential buildings
 - Additions
 - Only the addition needs to conform
 - Renovations and alterations have their own requirements defined in the Code (Chapter 5 – Existing Homes)
- All projects that require Act 250 permits are required to meet Stretch Code
- Stretch Code is also required in certain jurisdictions in VT that have adopted it



Exempt Buildings – Definitions under Section R101.5.2

- Low energy use Buildings
- Unconditioned Buildings
- Mobile Homes
- Hunting Camps
- Summer Camps
- Yurts
- Owner-Built Homes



Owner-Built Homes definition

- Residential construction by an owner, if **all** of the following conditions apply:
 - The owner of the residential construction is the builder, as defined by 30 V.S.A 51.(a)(1), and:
 - The residential construction is used as a dwelling by the owner, and:
 - The owner in fact directs the details of construction with regard to the installation of materials not in compliance with the RBES, and:
 - The owner discloses in writing to a prospective buyer, before entering into a binding purchase agreement, with respect to the nature and extent of any noncompliance with the RBES



Existing Buildings: Additions, alterations, repairs, and change of occupancy or use

- Chapter 5 Sections 501-505.2

- Applies to additions, alterations, renovations or repairs to an existing building, building system, or portion thereof
 - Must comply if:
 - Change of unconditioned to conditioned space
 - Insulation projects
 - Replacement windows
 - Exempt:
 - Unaltered portions of building
 - Storm windows and glass-only (not window) replacement
 - Existing walls, ceiling, or floor cavities if they are already full of insulation
 - Reroofing, <u>unless</u> roof cavity is exposed and cavity is empty/not full
 - Replacement of less than 50% of light fixtures
 - Replacement of bulb and ballast in existing fixtures



Liability

- Homeowner may take civil action against person certifying building
- Damages may include increased energy costs and costs to bring the building into compliance (as well as court, attorneys' fees)
- Claims must be filed within six years
- More and more lenders and title attorneys are requiring RBES certificates in order to close loans/mortgages



RBES Process

Builders/Homeowners have multiple options for complying with the RBES : RBES Handbook



Builder/homeowner follows the guidelines for building to the Energy Code



Builder fills out the RBES certificate and files copies with the municipality and the Public Service Department



Builder posts copy of the compliance certificate in the home



Code certificates can be found at: publicservice.vermont.gov/topics/energy_efficiency/rbes



R401.3 Certificate of Compliance (Mandatory)

A certification may be issued and signed by a builder, a licensed professional engineer, a licensed architect or an accredited home energy rating organization. If certification is not issued by a licensed professional engineer, a licensed architect or an accredited home energy rating organization, it shall be issued by the builder. Any certification shall certify that residential construction meets the RBES.

The person certifying shall provide a copy of the certificate to the Department of Public Service and shall assure that a certificate is recorded and indexed in the town land records.

A builder may contract with a licensed professional engineer, a licensed architect or an accredited home energy rating organization to issue certification and to indemnify the builder from any liability to the owner of the residential construction caused by noncompliance with the RBES.



2020				nergy Stand		Certificate
P. 4				ed on or after Septer		1. (64
Bejoi				er 8 of the Residential . only fill out applical		
	101 1111110123	and an only ites	io currenzo en reguino,	oury)n on appren	Applicable Code:	Base Stretch
Property Address (Stre	et, City, ZIP Code)				Project Description	Brine Britten
)				Single family	Renovation / alteration*
Construction START D		n FINISH Date	Act 250 (Y/N)	Act 250 Permit #	Multi-family Log home	Addition
#Units #Stories	#Conditioned Sq. Ft.	#Bedrooms		*Existing Home Project	Description:	
Foundation: Basen	nent 🔲 Slab On Grade	Crawl Space	Other:			
Compliance Method MUST select Option Option 2, or Option 3	1. BASE/STRETCH	(circle one) Point	ts required: (Ba	full requirements of each po se requires 4-10pts / Stretc ee Handbook Tables 5-2 an	h 6-12pts, (REScheck software cannot be used for Stretch Code) JA result
Envelope: Slab, R-10				ts for Base OR 1pt for Stret		
Envelope: Walls-Upg				ts) Solar ready (1pt. Ba		
Envelope: Walls-Hig Envelope: Ceiling, R		ENERGY STAR ENERGY STAR	DHW (1pt) electric DHW (2pts)	Cn-site generation (IERS Result (Overall) IERS without Renewables
Envelope: Windows		Low flow fixtures		Solar hot water (2pt		EMRate Version #
Envelope: Windows		Drain water heat		Building energy mon		orporated into model
Pre-drywall blower d ENERGY STAR heat		User-demand ho Water certificatio	ot water recirculation (1pt)	Level 2 EV-ready (1) 0 6 kWh battery backu		ter Name:
Advanced heating an		List cert. type	ur (ebra)	See RBES for MF exc		ERS: 61 Base, 54 Stretch)
Thermal Envelope						
Basement: R	Basement / Crawl Spa	ace Walls	Basement Insulation	Depth (ft) U	Basement Windows	NFRC Default
Slab: R	Unheated Slab (Unde		Heated Slab (Under		Perimeter Slab Edge	
Wall/Ceiling: R Other: R-	Above-Grade Walls Floors over Unheated	R Snares R-	Flat Ceilings Attic Access Hatch /	Area (sq ft) R	Sloped Ceilings A	irea (sq ft)
Fenestration U-	Windows NFRC		Doors INFRC		Skylights DNFRC DD	efault
Air Sealing / Blower D (must report either ACH or CFM50/sq ft for Base	150	ACH50 CFM50/sq ft of buil rements are require	lding shell (6 sides) ad for Stretch Code	Date of test Air Leakage Tester Na	ne:	
Ventilation System (must select one)	Balanced, SRE Exhaust-Only		renfication: 🗌 Rated, OR renfication: 🗌 Rated, OR		ixhaust air flow (total cfm) ixhaust air flow (total cfm)	Supply air flow (total cfm)
Combustion Safety (verify all)	Solid fuel burning app	liances and fireplac	es have gasketed doors w		R DNA (no solid fuel burn	appliance or fireplace in home) ing appliance or fireplace in home) tly-vented)
Mechanical System (must complete all)			A Manual J, OR DOther			
			-bulb (VT range: -11 to 1°			(typ. max. 84°F), OR I No cooling
		ın temp, indoor (ma. ign load, Btu/hr	K12P)		ign temp, indoor(min. 75°F gn load, Btu/hr, OR ⊡No	
	Primary hea	ting system size, Bt		Primary cool	ing system size, Btu/hr, OR	O No cooling
	and the second	P or AFUE (circle w		SEER or CO	P (circle which), OR INO	cooling
	Programmable therms	0.01.000.000		2014 A		
Ducts	Duct airtight	mess test result (CF		ducts) or area), OR □Post-const	ruction (max 4 CFM per 100	sq ft of cond. floor area)
Other Requirements	Mandatory (Base and St		chanical system piping, mir 6 of lamps high efficacy		nily: EV charging requireme tic or gravity dampers for ve	nt is met#spaces nt. system intake and exhaust
	Mandatory (Stretch Cod	e Only): 🛛 Sing	gle-family: Solar ready	Single-f	amily: One Level 1 EV-char	ging space
	Where applicable: C	irculating service he	t water piping, R-3 □Pc	ools: All requirements per R4	403.10 are met 🛛 Automa	tic controls for snow-melt systems
				and that the premises listed	i have been constructed in a	accordance with the Vermont
l certify to Residential Building Stu Signature:	andards (RBES) created u				d have been constructed in a	accordance with the Vermont

30 V3 A 51 request the cellular as latel to be permanently affects the inside velocities and anona parket or hearing or cooling sequences or metry is a velocitie and section. Capitra of the certificate junct Hame Ein Renge Centificate (1906) as used align amount be provided to (1) the Cent of Adde Sections (1) 2006; and (2) thermation related to the tent where the property is located NOTE. Inconceptance with REGE may result a action for dranges under 30 V3 A 51. This likeli down to tray orby (1) 2007 REGE sequences. QUESTIONET ACLI. Use Energy Code Assistance Center at 58 Section 24 Sect

The Certificate

• Provides:

- Details about the house
- Builder's word that house meets code
- Fill out & file
 - Post in house, file with town, copy to state



2020 Vermont Residential Building Energy Standards (RBES) Certificate

This certificate is for projects started on or after September 1, 2020.

Before completing this form, refer to the instructions in Chapter 8 of the Residential Energy Code Handbook (5th edition).

For additions, alterations, renovations or repairs, only fill out applicable portions of certificate.

				Applicable Code:	Base Stretch
Property Address (Street, City, ZIP Code) Construction START Date Construction	ion FINISH Date	Act 250 (Y/N):	Act 250 Permit #	Project Description	□ Renovation / alteration * □ Addition *
#Units #Stories #Sq. Ft. Foundation: Basement Slab On Grade	#Bedrooms	□ Other:	*Existing Home Project	Log home Description:	Repair*
Compliance Method Option 1: Packag (MUST select Option 1, Data BASE / STRETCH Option 2, or Option 3) Package #	age-Plus-Points (circle one) Point □ ACH50 ≤ 2.0 a □ ACH50 ≤ 1.0 a □ ENERGY STA □ ENERGY STA □ Low flow fixture □ Drain water he	Ref. RBES fo is required: (B) is achieved: se ind qualifying HR V/ERV (3) ind qualifying HR V/ERV (4) R DHW (1pt) R electric DHW (2pts) es (1pt) at recovery (1pt) not water recirculation (1pt) tion (2pts)	r full requirements of each po ase requires 4-10pts / Stretc er Tables R402.1.2.2 and R4 pts for Base OR 1pt for Stretc opts)	h 6-12pts, Image: Fill and Fi	HERS Result (Overall) HERS without Renewables REM/Rate Version # ⊒ IAF incorporated into model
Thermal Envelope Basement: RBasement / Crawl S Slab: RUnheated Slab (Unc Wall/Ceiling: RAbove-Grade Walls Other: RFloors over Unheated Fenestration UWindows NFRC Air Sealing / Blower Door Test	der) R ed Spaces R □Default U	Attic Access Hatch	r) R _Area (sq ft) R /Door □NA	Perimeter Slab Edge Sloped Ceilings A Skylights] NFRC
(must report either ACH50	_ CFM50/sq ft of bi surements are requi	uilding shell (6 sides; Them red for Stretch Code verification: □ Rated, OR verification: □ Rated, OR	□ Measured →E	sq ft) Date of Test Air Leakage T xhaust air flow (total cfm) xhaust air flow (total cfm)	Tester Name: Supply air flow (total cfm)



Combustion Safety (verify all)	Solid fuel burning appliances an	nd fireplaces have gasketed doors with compr	fireplaces, OR				
Mechanical System (must complete all)	Design Load Calculation Method: ACCA Manual J, OR Other Approved Method (List)						
	Winter design temp, o	utdoor dry-bulb (VT range: -11 to 1°F)	Summer design temp, outdoor dry-bulb (typ. max. 84°F), OR ☐ No cooling Summer design temp, indoor (min. 75°F), OR ☐ No cooling Cooling design load, Btu/hr, OR ☐ No cooling				
	Winter design temp, in						
	Heating design load, E	3tu/hr					
	Primary heating system	m size, Btu/hr	Primary cooling system size, Btu/hr, OR 🛛 No cooling				
	HSPF or COP or AFU	E (circle which)	SEER or COP (circle which), OR D No cooling				
	Programmable thermostat, OR 🛛 Exempt; list reason						
Ducts	Duct tightness result (· · · · · · · · · · · · · · · · · · ·	DR □ Post-construction (max 4 CFM per 100 sq ft of cond. floor area)				
Ducts Other Requirements	Duct tightness result (Test performed at ☐ Rough-in (m	(CFM @ 25 Pa)	DR □ Post-construction (max 4 CFM per 100 sq ft of cond. floor area) □ Multi-family: EV charging requirement is met: # spaces □ Automatic or gravity dampers for vent. system intake and exhaust				
	Duct tightness result (Test performed at ☐ Rough-in (m Mandatory (Base and Stretch):	(CFM @ 25 Pa) nax 3 CFM per 100 sq ft of cond. floor area), (Dechanical system piping, min. R-3 90% of lamps high efficacy	☐ Multi-family: EV charging requirement is met: #spaces ☐ Automatic or gravity dampers for vent. system intake and exhaust				
	Duct tightness result (Test performed at Rough-in (m Mandatory (Base and Stretch): Mandatory (Stretch Code Only):	(CFM @ 25 Pa) hax 3 CFM per 100 sq ft of cond. floor area), (Mechanical system piping, min. R-3 90% of lamps high efficacy Single-family: Solar ready	Multi-family: EV charging requirement is met:#spaces				
Other Requirements	Duct tightness result (Test performed at Rough-in (m Mandatory (Base and Stretch): Mandatory (Stretch Code Only): Where applicable: Circulating	(CFM @ 25 Pa) hax 3 CFM per 100 sq ft of cond. floor area), (Mechanical system piping, min. R-3 90% of lamps high efficacy Single-family: Solar ready service hot water piping, R-3 Pools: All re that the above information is correct and that	☐ Multi-family: EV charging requirement is met: # spaces ☐ Automatic or gravity dampers for vent. system intake and exhaust ☐ Single-family: One Level 1 EV-charging space equirements per R403.10 are met ☐ Automatic controls for snow-melt systems the premises listed have been constructed in accordance with the Vermont				
Other Requirements	Duct tightness result (Test performed at Rough-in (m Mandatory (Base and Stretch): Mandatory (Stretch Code Only): Where applicable: Circulating	(CFM @ 25 Pa) hax 3 CFM per 100 sq ft of cond. floor area), (Mechanical system piping, min. R-3 90% of lamps high efficacy Single-family: Solar ready service hot water piping, R-3 Pools: All re that the above information is correct and that the solar information is correct and that is solar information is correct and that the solar information is correct and the solar information inform	☐ Multi-family: EV charging requirement is met: # spaces ☐ Automatic or gravity dampers for vent. system intake and exhaust ☐ Single-family: One Level 1 EV-charging space equirements per R403.10 are met ☐ Automatic controls for snow-melt systems				

Compliance Certificate or Home Energy Rating Certificate (if Option 2 or 3 used) also must be provided to 1) the Dept. of Public Service, 112 State St., Montpelier, VT 05602, and 2) the town clerk of the town where the property is located. NOTE: Noncompliance with RBES may result in action for damages under 30 V.S.A. § 51. This label does not specify all 2020 RBES requirements. QUESTIONS? CALL THE VT PUBLIC SERVICE DEPARTMENT at 802-828-2811 or the Energy Code Assistance Center at 855-887-0673.



Real Estate Transactions

- Lack of code certificate does not cloud title
 - So sale can go through
- Lack of certificate may raise questions of value
- Some banks won't issue mortgage without certificate



General Requirements



Arrangement and Format of the 2020 RBES

• The 2020 RBES, like other codes published by ICC, is arranged and organized to follow sequential steps that generally occur during a plan review or inspection. The 2020 RBES is divided into six different parts:

Scope, Administration and Definitions
General Requirements
Residential Energy Efficiency
Existing Buildings
Referenced Standards



Chapter 1 – Scope and Administration

 This chapter contains provisions for the application, enforcement and administration of subsequent requirements of the code. In addition to establishing the scope of the code, Chapter 1 identifies which buildings and structures come under its purview.



Chapter 2 - Definitions

 Chapter 2 – Section R202 should be referenced for definitions of applicable materials, systems, assemblies, design conditions, and equipment as they are referenced and apply to the full rule of the code



Chapter 3 General Requirements

- Sections R302 R305 Summary
 - Chapter 3 details design conditions and parameters of residential construction for:
 - Building load design conditions
 - Materials, systems, and equipment
 - Includes insulation and fenestration identification and default values
 - Design criteria for whole-house ventilation systems
 - Combustion Safety



Chapter 4 – Residential Energy Efficiency

 Chapter 4 contains the energy-efficiencyrelated requirements for the design and construction of residential buildings regulated under this code. This Chapter contains the bulk of the information for construction in compliance with the RBES and is the focus of this training



Chapter 5 – Existing Homes

- Chapter 5 contains the technical energy efficiency requirements for existing buildings. Chapter 5 addresses the maintenance of buildings for compliance with the code as well as how additions, alterations, repairs and changes of occupancy need to be addressed from the standpoint of energy efficiency. Specific provisions are provided for historic buildings.
- A separate training has been created for Existing Homes requirements



Chapter 6 – Referenced Standards

 Chapter 6 contains a comprehensive list of all federal, trade, license, and industry applicable standards that are referenced in the code. These standards are part of the code to the extent of the reference of the standard. Compliance with the referenced standards is necessary for compliance with the RBES code



Prescriptive Compliance for New Construction *and Additions*

• Sections R402.1.1-R404.3



Compliance methods

o Prescriptive Method

- o Significant Changes from 2015 RBES
- Software Method / ResCheck
- o Home Energy Rating / HERS Rating



Prescriptive/Rx Packages

- Advantages
 - Pathway many builders end up following for compliance, often by no design of their own..
 - Simple
 - Minimal calculations
 - The 2020 RBES is built upon the performance requirements of the Rx path
- Drawbacks
 - Least flexible, may limit some home designs
 - Some higher component values that may not be practical for cavity-fill only wall package option



The two packages for minimum R-value performance from 2015 no longer exists in the **2020 RBES.**

R402.1.4 U-factor alternative. An assembly with a U-factor equal to or less than that specified in Table R402.1.4 shall be permitted as an alternative to the *R*-value in Table R402.1.2.

R402.1.5 Total UA alternative. If the total building thermal envelope UA (sum of U-factor times assembly area) is less than or equal to the total UA resulting from using the U-factors in Table R402.1.4 (multiplied by the same assembly area as in the proposed building), the building shall be considered in compliance with Table R402.1.2. The UA calculation shall be done using a method consistent with the ASHRAE Handbook of Fundamentals and shall include the thermal bridging effects of framing materials. The SHGC requirements shall be met in addition to UA compliance.

R402.2 Specific insulation requirements (Prescriptive). In addition to the requirements of Section R402.1, insulation shall meet the specific requirements of Sections R402.2.1 through R402.2.13.

Table 402.1.4 defines the reference conditions for a code compliant home in Vermont. The specific U-factors are not necessarily required as long as the home can demonstrate equivalent or lower energy use as compared to the same home built with these components installed. This equivalency can be demonstrated by selecting one of the packages in Table 402.1.2, selecting an alternative package in the 2015 RBES Handbook, using REScheckTM software to demonstrate equivalency, or obtaining a Home Energy Rating System (HERS) rating that meets Section 406.

	INSULATION AND FENESTRATION REQUIREMENTS BY COMPONENT ^a									
PACKAGE # ⁱ	FENESTRATION <i>U</i> -FACTOR ^b	SKYLIGHT ^ь <i>U</i> -FACTOR	CEILING [⊾] <i>R</i> -VALUE	WOOD FRAME WALL ^f <i>R</i> -VALUE	MASS WALL [®] <i>R</i> -VALUE	FLOOR <i>R</i> -VALUE	BASEMENT [©] & CRAWL SPACE WALL <i>R</i> -VALUE	SLAB ^d <i>R</i> -VALUE & DEPTH	HEATED SLAB ^d <i>R</i> -VALUE	
1	0.32	0.55	49	13 + 10	15/20	30 ^e	15 continuous or 20 cavity	15, 4 ft	15, edge and under	
2	0.28	0.55	49	25	15/20	30 ^e	15 continuous or 20 cavity	15, 4 ft	15, edge and under	

TABLE R402.1.2	
INSULATION AND FENESTRATION REQUIREMENTS BY	COMPONENT ^a

For SI: 1 foot = 304.8 mm.



Table R402.1.2.1 – Insulation Requirements by Component for Base Packages

Componentª	Package 1 Standard	Package 2 SIPS	Package 3 Thick Wall	Package 4 Cavity Only	Package 5 Log Homes
Ceiling	R-49 ^f	R-28 cont.	R-49 ^f	R-60 ^g attic / R-49 ^f slope	
Wood Frame Walls	R-20+5 ^e OR 13+10 ^e	R-21 cont.	R-20+12 ^e	R-20 cavity	
Common Wall Insulation	R-10	R-10	R-10	R-10	
Floor	R-30	R-30	R-30	R-38	
Basement/Crawl Space Wall ^c	R-15 (continuous) OR 20 (cavity) OR R-13+5	R-15 (continuous) OR 20 (cavity) OR R-13+5	R-20 (continuous) OR R-13+10 ^e	R-20 (continuous) OR R-13+10 ^e	Construct log
Slab Edge ^d	R-15, 4 ft OR R-10 perimeter + R-7.5 under entire rest of slab	R-15, 4 ft OR R-10 perimeter + R-7.5 under entire rest of slab	R-10, 4 ft	R-15, 4 ft OR R-10 perimeter + R-7.5 under entire rest of slab	home to ICC 400-2017 "Standard on the Design and Construction of
Heated Slab ^d	R-15 (edge and under)	R-15 (edge and under)	R-15 (edge and under)	R-15 (edge and under)	Log Structures" OR Table R402.1.6 in RBES
Fenestration ^b (Window and Door)	U-0.30 max.	U-0.30 max.	U-0.30 max.	U-0.28 max.	code language
Skylight ^b	U-0.55 max.	U-0.55 max.	U-0.55 max.	U-0.55 max.	
Air Leakage ⁱ	≤3.0 ACH50 ^h tested	≤3.0 ACH50 ^h tested	≤3.0 ACH50 ^h tested	≤3.0 ACH50 ^h tested	
Duct Leakage	Inside thermal boundary	Inside thermal boundary	4 CFM25 per 100 sq. ft. of CFA ⁱ	Inside thermal boundary	
Percent High Efficacy Lamps ⁱ	90%	90%	90%	100%	



Package Plus Points – Table R402.1.2.2

Requires prescriptive package requirements be met AND # of points earned based on building sq. footage

REQUIRED POINTS BY BUILDING SIZE FOR BASE CODE

Building/Dwelling Size	Required Points
Multifamily < 2000 square feet	4 points
<2000 square feet	5 points
2000 to 4000 square feet	7 points
>4000 square feet	10 points



Points

- Building size for the above points table is determined by the finished conditioned floor area per dwelling unit within the building thermal envelope, including unfinished basements and storage/utility spaces.
- Multifamily dwelling unit size is based on the average dwelling size for the building.



Table R402.1.2.3 -Available Points by Component

Comp	onent	Description			
	Slab	R-10 below entire slab	1		
	Walls - Upgraded	AG walls R-20+12 (or U-factor maximum 0.033 wall assembly) (Exception: not available for base package 3) OR ^b	2		
	Walls – High-R	AG walls \geq R-40(cavity + continuous) (or U-factor maximum 0.025 wall assembly)	3		
Envelope	Ceiling	R-80 attic / R-60 slopes	1		
		Average U-factor ≤ 0.27 OR ^b	1		
	Windows	Average U-factor ≤ 0.22	2		
	Pre-Drywall	ACH50 is tested with blower door after full insulation/primary air barrier completion but before insulation is fully enclosed/covered OR ^b	1		
Air Leakage and Ventilation	Tight	ACH50 \leq 2.0 and balanced ventilation with ECM ^e fans and \geq 70% SRE ^d for HRV ^c , \geq 65% SRE ^d for ERV ^c OR ^b	3		
	Very Tight	ACH50 \leq 1.0 and balanced ventilation with ECM ^e fans and \geq 80% SRE ^d for HRV ^c , >75% SRE ^d for ERV ^c	4		
Heating and Cooling ^a	Basic	ENERGY STAR basic: (1) Gas/propane furnace ≥95 AFUE, Oil furnace ≥85 AFUE, (2) Gas/Propane Boiler ≥90 AFUE, Oil Boiler ≥87 AFUE, (3) Heat pump HSPF ≥9.0; PLUS any AC is SEER ≥14.5 OR ^b	1		
	Advanced	Whole building heat/cool is (1) NEEP-listed heat pump combination ^j , (2) GSHP ⁱ , closed loop and COP \geq 3.3, (3) ATWHP ^f COP \geq 2.5 and 120F design temp, (4) Advanced wood heating system	3		



Table 402.1.2.3 cont.d

() () () () () () () () () ()	Component	Description	Points			
	Basic	ENERGY STAR basic: Fossil fuel [EF 0.67 for \leq 55 gal; EF 0.77 for > 55 gal] OR ^b				
	Advanced	ENERGY STAR advanced: Electric [EF or UEF \geq 2.00 for \leq 55 gal; EF \geq 2.20 for $>$ 55 gal]				
Water	Low Flow	All showerheads ≤ 1.75 gpm ⁹ , all lav. faucets ≤ 1.0 gpm ⁹ , and all toilets ≤ 1.28 gpf ^h OR ^b	1			
THUCH .	Certified	Certified water efficient design per WERS, WaterSense, or RESNETH2O	2			
	Drain Heat Recovery	Drain water heat recovery system on primary showers and tubs	1			
	User-Demand	Controlled hot water recirculation system with user-demand via push-button for furthest fixtures	1			
	Solar Ready	Home is Solar Ready per R407.5, OR ^b	1			
Renewables	On-Site Generation	Solar Photovoltaic (PV) (or other on-site renewable energy system), 1 point per 1.5 kW per housing unit of renewable generation on site	1 per 1.5 kW, max. 4			
	Solar Hot Water	Solar hot water system designed to meet at least 50% of annual hot water load	2			
	Monitoring	Install whole-building energy monitoring system, min. 5 circuits and homeowner access to data	1			
Other Measures	EV Ready	Level 2 electric vehicle charger-ready per 407.4R407.3	1			
	Battery	Min. 6 kWh grid-connected dispatchable demand-response-enabled battery backup	1			



Stretch Code

- Stretch Code is a more stringent requirement of the RBES code with a separate prescriptive package and points requirement.
- Stretch Code compliance is required for any project that requires an ACT 250 permit, and in those jurisdictions within the state that have adopted Stretch Code as a local requirement
 - Towns that have adopted Stretch Code provisions:
 - South Burlington
 - Williston* While not adopting Stretch Code, residential subdivisions require meeting a more stringent performance package than RBES base code
 - Hartford is planning on adopting Stretch code
- Section R407 covers the additional requirements of Stretch Code applicable projects



Stretch Code – Prescriptive package -Table R407.2.1.1

Componentª	Package 1 Standard	Package 2 SIPS	Package 3 Thick Wall	
Ceiling R-Value	R-60 ^g attic / R-49 ^f slope	R-36 cont.	R-49 ^f	
Wood Frame Wall R-Value	R-20+5 ^e OR 13+10 ^e	R-21 cont.	R-20+12 ^e	
Common Wall Insulation	R-10	R-10	R-10	
Floor R-Value	R-30	R-30	R-30	
Basement/Crawl Space Wall ^c R-Value	R-20 (continuous) OR R-13+10°	R-20 (continuous) OR R-13+10 ^e	R-20 (continuous) OR R-13+10 ^e	
Slab Edge ^d	R-15, 4ft OR R-10 perimeter + R-7.5 under entire rest of slab	R-15, 4 ft OR R-10 perimeter + R-7.5 under entire rest of slab	R-15, 4ft OR R-10 perimeter + R-7.5 under entire rest of slab	
Heated Slab ^d	R-15 (edge and under)	R-15 (edge and under)	R-15 (edge and under)	
Fenestration ^b (Window and Door)	U-0.28 max.	U-0.28 max.	U-0.30 max.	
Skylight ^ь	U-0.55 max.	U-0.55 max.	U-0.55 max.	
Air Leakage ⁱ	≤3.0 ACH50 ^h tested	<3.0 ACH50 ^h tested	<3.0 ACH50 ^h tested	
Ventilation	Balanced; ECM ^I fan plus ≥70% SRE ^k for HRV ^j , ≥65% SRE for ERV ^j	Balanced; ECM ^I fan plus ≥70% SRE ^k for HRV ^j , ≥65% SRE for ERV ^j	Balanced; ECM ^I fan plus ≥70% SRE ^k for HRV ^j , ≥65% SRE for ERV ^j	
Duct Leakage	Inside thermal boundary	Inside thermal boundary Inside thermal boundary		
Percent High Efficacy Lamps ⁱ	90%	90%	90%	



Required points by building size for Stretch Code

Building/Dwelling Size	Required Points
Multifamily < 2000 square feet average unit size	6 points
<2000 square feet	7 points
2000 to 4000 square feet	9 points
>4000 square feet	12 points



Table R407.2.1.3 – Available Points by Component Stretch Code

Component		Description		
	Slab	R-10 below entire slab		
	Walls: Upgraded	Above grade walls R-20+12 (or U-factor maximum 0.033 wall assembly*) (Not available for stretch package 3) OR ^b	2	
Envelope	Walls: High-R	Above grade walls ≥ R-40 (cavity and continuous) (or U-factor maximum 0.025 wall assembly ^a)	3	
	Ceiling	R-80 attic flat / R-60 sloped, vaulted and cathedral	1	
	Windows	Average U-factor ≤ 0.22	2	
Air Leakage and Ventilation	Pre-Drywall	ACH50 is tested with blower door after full insulation/primary air barrier completion but before insulation is fully enclosed/covered		
	Tight	ACH50 \leq 2.0 and balanced ventilation with ECM ⁵ fans and \geq 70% SRE ^d for HRV ^e \geq 65% SRE ^d for ERV ^e OR ^b	1	
	Very Tight	ACH50 \leq 1.0 and balanced ventilation with ECM ⁵ fans and \geq 80% SRE ⁴ for HRV ⁴ \geq 75% SRE ⁴ for ERV ⁴	4	
Heating and	Basic	ENERGY STAR [®] basic: (1) Gas/propane furnace ≥95 AFUE, Oil furnace ≥85 AFUE, (2) Gas/Propane Boiler ≥90 AFUE, Oil Boiler ≥87 AFUE, (3) Heat pump HSPF ≥9.0; and any AC is SEER ≥14.5 OR ^b	1	
Cooling	Advanced	Whole building heat/cool is (1) NEEP-listed heat pump combinations, (2) GSHP ^h , closed loop and COP ≥ 3.3, (3) AWHP ⁱ COP ≥2.5 and max. 120°F distribution design temperature, (4) Advanced wood heating system	3	



Table R407.2.1.3 cont'd.

Medisares	Battery	Min. 6 kWh grid-connected dispatchable demand-response-enabled battery backup	1
	EV Ready		1
Water Advanced ENERGY STAR® advanced: Electric [EF or UEF ≥ 2.00 for ≤ 55 gal; EF ≥2.20 for > 55 gal] Low Flow All showerheads ≤ 1.75 gpm], all lavatory faucets ≤ 1.0 gpm], and all toilets ≤ 1.28 gpf* OR ^b Certified ¹ Certified water efficient design per WERS, WaterSense, or RESNET HERSH20 Drain Heat Recovery Drain water heat recovery system on primary showers and tubs User-Demand Controlled hot water recirculation system with user-demand via push-button for furthest fixtures ^m Renewables Solar Ready Home is Solar Ready per R407.5, OR ^b On-Site Generation Solar Photovoltaic (PV) (or other on-site renewable energy system), 1 point per 1.5 kW per housing unit of renewable generation on site Solar Hot Water Solar hot water system designed to meet at least 50% of annual hot water load homeowner access to data ^m Other EV Ready Level 2 electric vehicle charger-ready per R407.4° Battery Min. 6 kWh grid-connected dispatchable demand-response-enabled battery	Monitoring	homeowner access to data ⁿ	
	2		
	1 Max 4		
Water	User-Demand		
	Drain Heat Recovery	Drain water heat recovery system on primary showers and tubs	
	Certified ¹	Certified water efficient design per WERS, WaterSense, or RESNET HERSH20	
	Low Flow		1
	Advanced		
	Basic	ENERGY STAR [®] basic: Fossil fuel [EF 0.67 for \leq 55 gal; EF 0.77 for > 55 gal] QR ^b	1



Stretch Code Continued

• All Base Code requirements shall be met in addition to the requirements in Stretch Code Section R407 in order to be in compliance with the Stretch Code.

• R407.2 Compliance.

- Compliance for Stretch Code shall be documented through Section R407.2.1 Package Plus Points Approach or Section R407.2.2 ERI-based (HERS Rating) compliance for Stretch Code.
- ResCheck is NOT and allowable compliance option for Stretch Code
- Stretch Code projects are also require compliance with Section R407.5 – Solar Ready Zone for Stretch Code



Back to Base Code Prescriptive Requirements







Alternatives to Prescriptive Package Compliance

- There are options to comply with RBES (Base Code) prescriptively without meeting the full component requirements listed in the Prescriptive package **Table R402.1.2.1**
 - R402.1.4 U-Factor Alternative : An assembly with a *u*-factor equal to or less than that specified in Table
 R402.1.4 shall be permitted as an alternative to the *R*-values in Table R402.1.2.1. The building must still comply with the points required based on building sq. footage defined in Table R402.1.2.2 and the points by component in Table R402.1.2.3



U-Factor alternative compliance without points requirement

- An assembly with a U-factor equal to or less than that specified in Table R402.1.4 shall be permitted as an alternative compliance method with no Table R402.1.2.3 point required, provided that:
 - a. Airtightness is less than or equal to 2.0 ACH/50 tested, and
 - b. Ventilation system is balanced (HRV/ERV) with ECM fan motor plus greater than or equal to 70% SRE for an HRV or greater than or equal to 65% SRE for an ERV



R-Value vs. U-Factor/Value?

- R-Value is the inverse of U-value and vice-versa
- 1/R-Value = U-Value
- 1/U-Value = R-Value
 - R20 = .05 U-value
 - R49 = .02 U-value
- When calculating u-value the full <u>assembly</u> needs to be calculated, not just the value of the material in the framing cavity. The equivalent R/U-value of framing and % thereof in an assembly sq. footage needs to be factored into the full u-value computation. So a U-.05 insulation wall cavity (R20) does not equate to a U-.05 wall *assembly*.
- Bottom line: try to meet the prescriptive values completely in Table R402.1.2.1



Table R402.1.4 Equivalent Uvalues

• Component *Assembly* values:

FENESTR ATION U- FACTOR	SKYLIGHT U-FACTOR	CEILING U- FACTOR	FRAME WALL U- FACTOR	MASS WALL U- FACTOR b	FLOOR U- FACTOR	BASEM ENT WALL U- FACTO R	CRAWL SPACE WALL U-FACTOR	SLAB & UNHEAT ED SLAB U- FACTOR & DEPTH
0.27	0.55	0.022	0.044	0.060	0.030	0.035	0.035	0.066, 4 ft

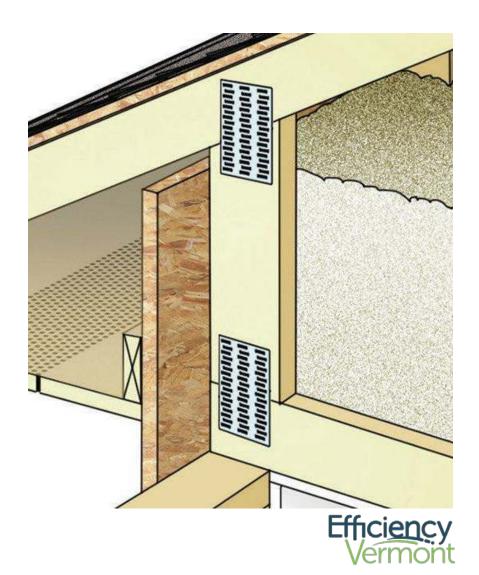


Other notable alternatives/exceptions

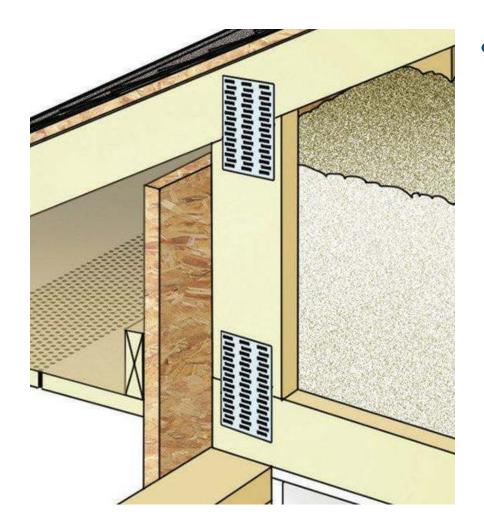


R38 for R49

 Installing R38 over 100% of the ceiling area requiring insulation shall be deemed to satisfy the requirement for Ř49 wherever the full height of uncompressed R38 insulation extends over the top plate at the eaves.



R49 for R60



Installing R49 over 100% of the ceiling area requiring insulation shall be deemed to satisfy the requirement for Ř60 wherever the full height of uncompressed R49 insulation extends over the top plate at the eaves.



Alternatives/exceptions cont.d

• R402.2.2-Ceilings without attic spaces

Where the design/construction of a roof/ceiling assembly does not allow sufficient space for the required R-value (R49) the minimum required insulation for such assemblies shall be R30. Insulation shall extend of top of wall plates to the outer edge of such plates and shall not be compressed. This reduction of insulation from the requirements of Section R402.1.2 shall be limited to 500sq.ft. or 20% of the total insulated ceiling area, whichever is less



Section R402.2 – Specific Insulation Requirements

-Performance requirements in addition to requirements of Section R402.1



Sections R402.2.1- R402.2.15

- These following slides cover the most relevant building systems and performance/installation requirements for these systems/assemblies as required for Prescriptive Compliance
- This is not a fully inclusive list of all potential building systems in Section R402.2, but a summary of the most common assembly types and their specific performance requirements for general residential construction



R402.2.2.1 – Unvented attic assemblies

Unvented assemblies (ceiling joist cavity) shall be permitted if the following conditions are met:

- The unvented attic space is completely contained within the building thermal envelope.
- No interior vapor retarders (Class I or II) are installed on the ceiling side (attic floor) of the unvented attic assembly.
- Where wood shingles or shakes are used, a minimum 1/4 inch (6 mm) vented air space separates the shingles or shakes and the roofing underlayment above the structural sheathing.
- Any air-impermeable (e.g., spray foam) insulation shall be a Class II vapor retarder, or shall have a vapor retarder coating or covering in direct contact with the underside of the insulation. Don't use open-cell



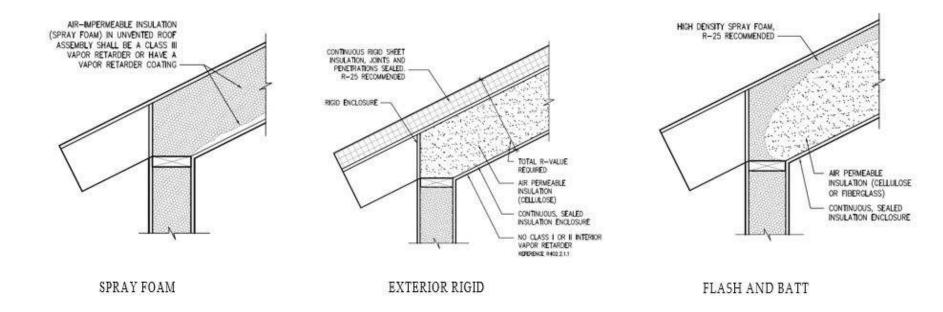
R402.2.2.1 –

Unvented assemblies cont.d

- Either Item 5.1, 5.2 or 5.3 shall be met, depending on the air permeability of the insulation directly under the structural roof sheathing.
 - 5.1 Air-impermeable (e.g., spray foam) insulation only. Insulation shall be applied in direct contact with the underside of the structural roof sheathing.
 - 5.2 Air-permeable (e.g., fiberglass or cellulose) insulation only. In addition to the air-permeable insulation installed directly below the structural sheathing, rigid board sheet insulation shall be installed directly above the structural roof sheathing for condensation control.
 - 5.3 Air-impermeable and air-permeable insulation. The air-impermeable (e.g., spray foam) insulation shall be applied in direct contact with the underside of the structural roof sheathing for condensation control. The air-permeable (e.g., fiberglass or cellulose) insulation shall be installed directly under the air-impermeable (e.g., spray foam) insulation. Flash & Fill

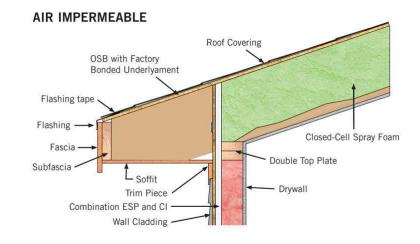


Examples of unvented roof assemblies

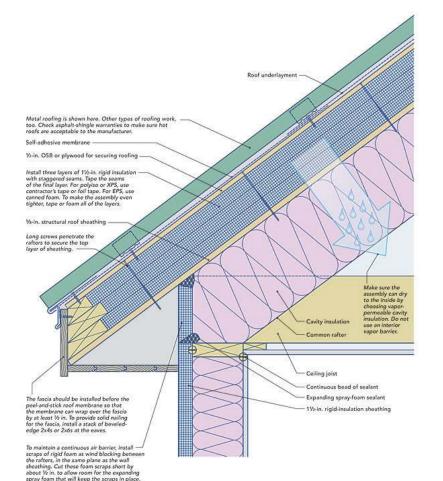




• 5.1 Air-impermeable (e.g., spray foam) insulation only. Insulation shall be applied in direct contact with the underside of the structural roof sheathing.







5.2 Air-permeable (e.g., fiberglass or cellulose) insulation only. In addition to the airpermeable insulation installed directly below the structural sheathing, rigid board sheet insulation shall be installed directly above the structural roof sheathing for condensation control.



 5.3 Air-impermeable and air-permeable insulation. The air-impermeable (e.g., spray foam) insulation shall be applied in direct contact with the underside of the structural roof sheathing for condensation control. The air-permeable (e.g., fiberglass or cellulose) insulation shall be installed directly under the airimpermeable (e.g., spray foam) insulation. Flash & Fill





R402.2.3

- R402.2.3 Eave Baffles
 - For air-permeable insulation in vented attics a baffle shall be installed adjacent to soffit and eave vents. Baffles shall maintain an opening equal or greater than the net free area of the vent. The baffles shall extend over the top of the insulation. The baffle shall be permitted to be any solid material



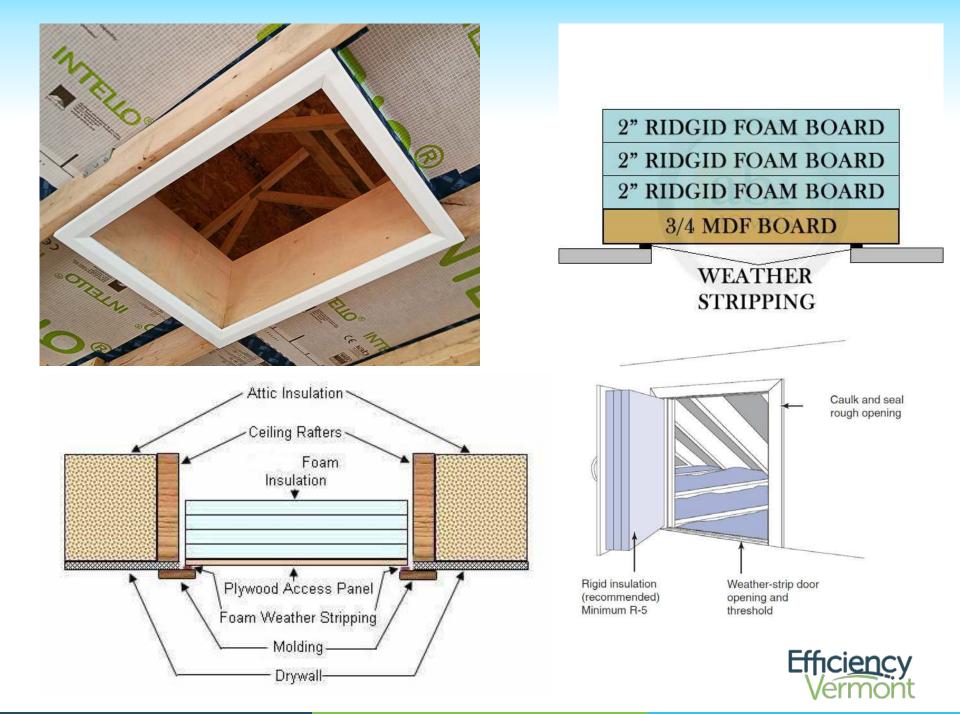




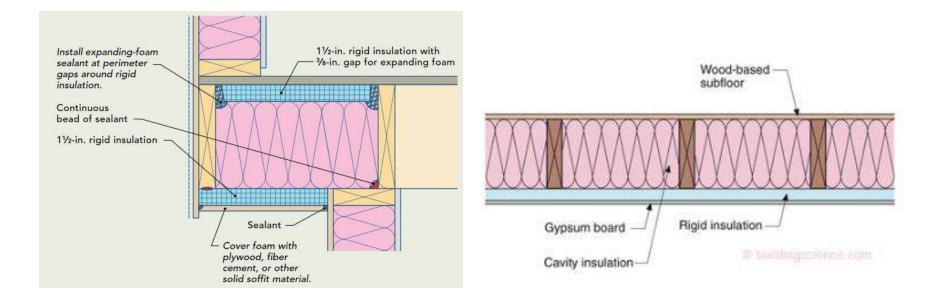
R402.2.4

- R402.2.4 (attic/crawl space) Access Hatches and Doors
 - Access hatches from conditioned spaces to unconditioned spaces shall be weather-stripped and insulated to a level equivalent to the insulation on the surrounding surfaces. A wood-framed or equivalent baffles or retainer is required to be provided when loose-fill insulation is installed.
 - Exception: Vertical doors that provide access from conditioned to unconditioned spaces shall be permitted to meet the max. U-value of .28 or .30 depending on the prescriptive package table requirement being used





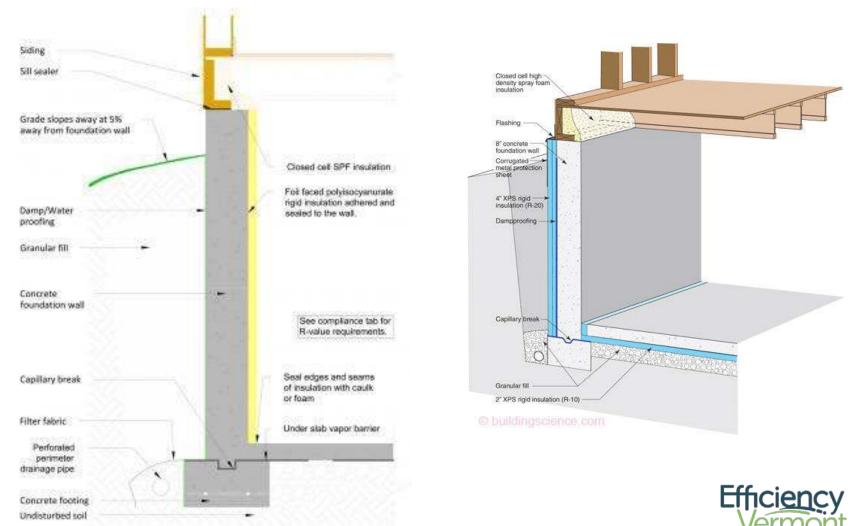
R402.2.8 Floors Floor framing cavity insulation shall be installed to maintain permanent contact with the underside of the subfloor decking



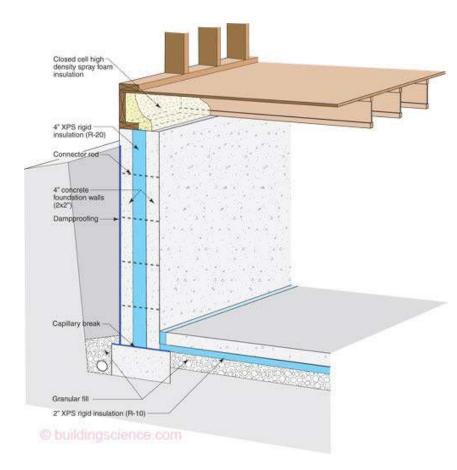


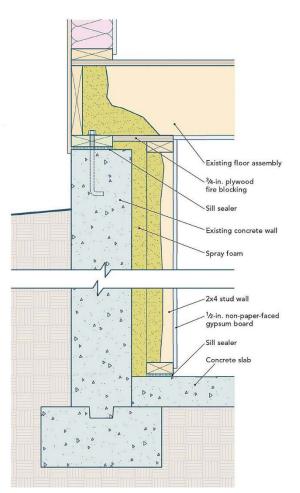
R402.2.9 Basement Walls

Walls associated with conditioned basements shall be insulated from the top of the basement wall down to 10ft. below grade or to the basement floor, whichever is less. Walls associated with unconditioned basements shall meet this requirement unless the floor overhead is insulated (R30/38)



R402.2.9 cont.d







Exposed foams need to have a fire ignition barrier

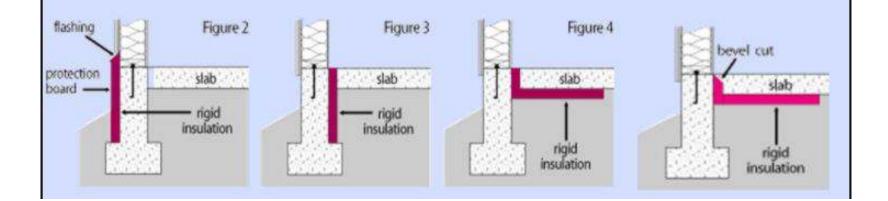




R402.2.10 Slab-On-Grade Floors

Slab on grade floors with a floor surface less than 12 inches below grade shall be insulated in accordance with Table R402.1.2 (R15,4ft. OR R10 perimeter+R7.5 under rest of slab)

- Downward from top of slab a minimum of → ['] [']
- Insulation can be vertical or extend horizontally under the slab or out from the building (must be under 10 inches of soil),
- Can be angled at edge of slab





R402.2.11 Crawl Space Walls

As an alternative to insulating floors over crawl spaces, crawl space walls shall be permitted to be insulated when the crawl space is not vented to the outside. Crawl space wall insulation shall be permanently fastened to the wall and extend downward from the floor to the finished grade level and then at least an additional 24 inches. Exposed earth in unvented crawl space foundations shall be covered with a continuous Class I vapor retarder in accordance with the *International Building Code* or *International Residential Code*, as applicable.





R402.2.15 – Wood-Frame Walls Condensation & Moisture Mitigation

• R402.2.15 Frame walls

- Efforts must be made to protect insulated cavities from airborne water vapor and condensation. Air sealing the interior face of the assembly, controlled mechanical ventilation (targeting 30% relative humidity during the winter season), exterior continuous insulation and proper consideration of the vapor permeance of materials are all design elements that can contribute to this protection.

• R402.2.15.1 Vapor Retarders

- Class I or II vapor retarders shall be installed on the interior side of frame walls.
 - Exceptions:
 - Basement/Concrete foundation walls
 - Below grade portion of any wall
 - Construction where moisture or freezing will not damage materials

• R402.2.15.2 Low Permeability Insulating Sheathing

Where a Class II vapor retarder is used on the interior side of frame walls, in combination
with a low permeability insulating sheathing installed as continuous insulation on the
exterior side of frame walls, the Class II vapor retarder shall have a vapor permeance greater
than 1 perm. Use of a Class I interior vapor retarder in frame walls with a Class I vapor
retarder on the exterior side shall require an engineered approved design.



R402.2.15 – Wood Frame Walls Cont.d

- R402.2.15.3 Class III vapor retarders.
 - Class III vapor retarders on the interior side of frame walls shall be permitted where any one of the following conditions is met:
 - 1. Vented cladding over the following sheathing types:
 - a. fiberboard;
 - b. gypsum;
 - c. plywood (CDX or comparable); or
 - d. solid wood
 - Insulated sheathing with *R*-value 7.5 minimum over 2 x 4 wall.
 - Insulated sheathing with *R*-value 11.25 minimum over 2 x 6 wall.



Vapor Retarder Classifications

Class	Definition	Examples
I	0.1 perm or less	Sheet polyethylene, sheet metal, non-perforated aluminum foil
II	Greater than 0.1 perm to less than 1.0 perm	Kraft-faced fiberglass batts or low-perm paint
Ш	Greater than 1.0 perm to less than 10 perm	Latex or enamel paint



What does this all mean?

- Don't create a vapor-barrier-sandwich
 - There needs to be a pathway for moisture that will (and it does) accumulate in wall or enclose cavity ceiling to dry to the outside, inside, or both ways.
 - I'll argue that walls that can dry both ways may be the safest if you are using vapor permeable insulation materials.



Class I

At times referred to as a vapor barrier, a class-I vapor retarder has a permeance level of 0.1 perm or less and is considered impermeable.

Sheet polyethylene Nonperforated aluminum foil



Class II

A class-II vapor retarder has a permeance level between 0.1 perm and 1 perm and is considered semi-impermeable.

Extruded polystyrene greater than 1 in. thick

Kraft facing on *f*iberglass batts



Class III

A class-III vapor retarder has a permeance level between 1 perm and 10 perms and is considered semi-permeable.



Vapor-Variable Membranes – vapor closed in winter / vapor open in summer







Prescriptive Compliant Wall Assembly Details

RIGID INSULATION 2x6 FRAMED WALL, CAVITY FILLED WITH INSULATION 'SMART' VAPOR BARRIER RECOMMENDED	 EXTERIOR RIGID INSULATION Relies on <u>sufficient</u> insulation outboard of the sheathing to keep it above the dewpoint in winter; conservative building science suggests targeting minimum 50% of wall's total R-value outside the sheathing Smart vapor retarder on the inside slows outward vapor drive yet allows inward drying; poly on interior can make this wall riskier If exterior rigid is fibrous (e.g. fiberboard), wall can dry outwards depending on properties of exterior layers
1" FIBERBOARD OR MINERAL WOOL INSULATION VAPOR OPEN SHEATHING 2x6 FRAMED WALL, CAVITY FILLED WITH INSULATION CLASS 1 OR 2 VAPOR RETARDER	 THIN EXTERIOR RIGID INSULATION – VAPOR OPEN Sheathing spends time below dewpoint in winter, but with proper design, it can dry to both sides while resisting outward moisture drive in winter Poly on interior limits ability of inward drying, and may increase risk
NAILBASE PANEL (SHEATHING BONDED OUTSIDE RIGID INSULATION), R-6 MIN. TYP., INSTALLED PER MANUF. INSTRUCTIONS 2x6 FRAMED WALL, CAVITY FILLED WITH INSULATION 'SMART' VAPOR BARRIER RECOMMENDED	 NAILBASE PANEL Sheathing may spend time below dewpoint in winter, but likely first condensing surface is the foam; with proper design and attention to detail, it resists outward moisture drive in winter Smart vapor retarder on the inside slows outward vapor drive yet allows inward drying; poly on interior limits ability of inward drying, and may increase risk Limited drying potential, so good taping is important to limit air/vapor passing through

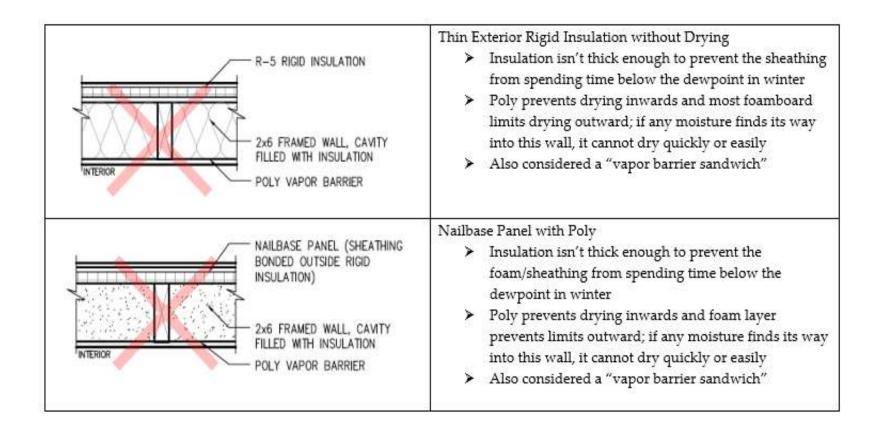


Prescriptive Compliant Wall Assembly Details

ENTIRE FRAMED CAVITY FILLED WITH INSULATION, R-6 MIN. BETWEEN FRAMING	 DOUBLE STUD Depending on detailing, wall can dry in one or both directions Fibrous insulation adds moisture buffering capability Poly on interior limits ability of inward drying, and may increase risk
EXTERIOR I-JOIST OR LARSEN TRUSS, CANTY FILLED WITH FIBROUS INSULATION, TYPICAL 50% TOTAL R-VALUE OF WALL 2X INNER BEARING WALL OPTIONAL: FILL WITH INSULATION OR LEAVE EMPTY FOR SERVICE CANTY	 TJI OR LARSEN TRUSS Relies on <u>sufficient</u> insulation outboard of the sheathing to keep it above the dewpoint in winter; conservative building science suggests targeting min. 50% of wall's total R-value outside the sheathing Depending on detailing, wall can dry in one or both directions Poly on interior limits ability of inward drying, and may increase risk
SEALANT, SPLINE, INSTALLED PER MANUFACTURER'S INSTRUCTIONS STRUCTURAL INSULATED PANEL (SIPS)	 SIP If detailed correctly, resists moisture movement and there are no internal condensing surfaces Panel joints must be detailed correctly to avoid failure; note that timber frames may move over time, breaking essential seals, so taped seams (both interior and exterior) <i>in addition to</i> sealed joints recommended
2x6 FRAMED WALL, CAVITY FILLED WITH INSULATION	 STANDARD 2X6 Sheathing spends time below dewpoint in winter, but can dry to the exterior (and interior, if smart vapor retarder used rather than poly)



At-Risk Wall Assemblies





Section R402.3 – Fenestration (window/glazing) Summary

- In addition to the u-value requirements in **Table 402.1.2.1** fenestration shall comply with the following guidelines:
 - R402.3.1 U-Factor
 - An area weighted average of fenestration products shall be permitted to satisfy the U-factor requirements
 - R402.3.3 Glazed Fenestration Exemption
 - Up to 15sq.ft. of glazed fenestration per dwelling shall be exempt from the U-Factor and SHGC requirements of Section R402.1.2. This exemption shall not apply to the U-Factor alternative approach in Section R402.1.4 and the Total UA alternative in Section R402.1.5

R402.3.4 Door Exemption

- Up to 24sq.ft. of exterior door assembly is exempt from the U-Factor requirement in Section R402.1.4 with the same restrictions as fenestrations noted above in R402.3.3
- R402.5 max Fenestration U-Factor and SHGC
 - The area-weighted average maximum fenestration *U*-factor permitted using tradeoffs from Section R402.1.5 or R405 shall be 0.30 for vertical fenestration, and 0.55 for skylights.



Section R402.4 Air Leakage

R402.4.1 - R402.4.4.5



 Table R402.4.1.1 covers the primary and mandatory air leakage pathways that need to be addressed within the building envelope and specific criteria to assemblies and materials used to create a durable and continuous air barrier.



Table R402.4.1.1 – Air Barrier and Insulation Installation

- Table R402.4.1.1 details the requirements for alignment of building air barrier details *with* insulation measures.
- Generally, insulation materials cannot be used also as an air barrier material
 - Exceptions are made for spray foam insulation installed to minimum thicknesses with appropriate vapor mitigation installed as a part of the measure.
- In summary:
 - A continuous, durable air barrier shall be installed in the building envelope. The exterior thermal envelope contains a continuous, durable air barrier. Breaks or joints in the air barrier shall be sealed.
 - An air barrier is defined as any durable solid (non-porous) material that completely blocks air flow between *conditioned space* and *unconditioned space*



Other notable requirements in Table R402.4.1.1

- Floor framing cavity insulation shall be installed to maintain permanent contact with the underside of subfloor decking, or floor framing cavity insulation shall be permitted to be in contact with the top side of sheathing, or with continuous insulation installed on the underside of floor framing and extending from the bottom to the top of all perimeter floor framing members.
- Exposed earth in unvented crawl spaces shall be covered with a Class I vapor retarder with overlapping joints taped. Where provided instead of floor insulation, vapor barrier shall be permanently attached to the crawlspace walls.
- Air sealing shall be provided between the garage and *conditioned spaces*.



Recessed light fixtures and other appliances (speakers, exhaust fans, light shafts, etc.) installed in the building thermal envelope shall be ICAT (Insulation Contact and Air Tight) rated, airtight labeled (or "Washington State Approved") and sealed with a gasket or caulk between the housing and the interior wall or ceiling cover.

Fixtures and appliances shall maintain required clearances of not less than ¹/₂" from combustible material and not less than 3" from insulation material, or as required by manufacturer's installation requirements







Exterior walls adjacent to showers and tubs shall have a rigid durable, air barrier separating the exterior wall from the shower and tubs and be insulated.







Examples of whole-building air sealing via (a) interiorside air barrier and (b) exterior-side air barrier

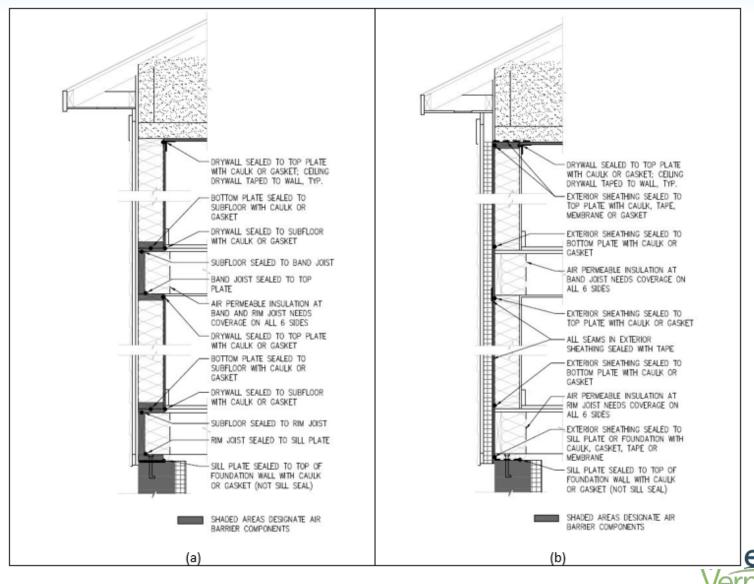
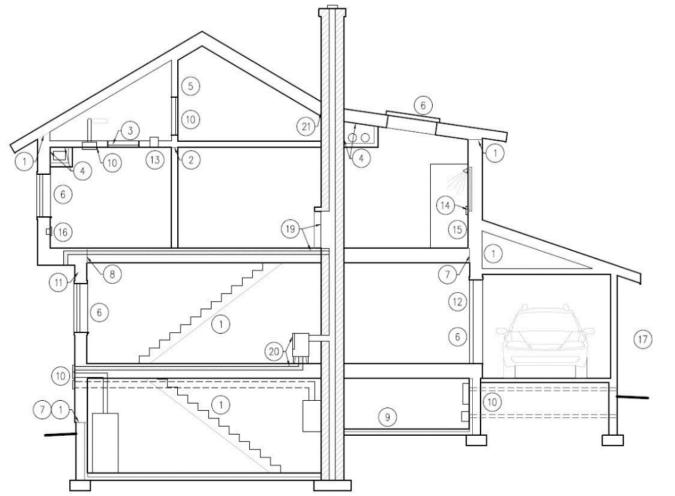


Table R402.4.1.1 – Air sealing checklist corresponding details





Section R402.4.1.2 – Air Leakage Testing

- The *building* or dwelling unit shall be tested and verified as having an air leakage rate not exceeding three (3) air changes per hour 3 ACH/50.
- This testing requirement applies to all new construction and to additions
- Testing shall be conducted in accordance with RESNET/ICC 380, ASTM E779 or ASTM E1827 and reported at a pressure of 50 Pascals.
- Testing and verification shall be conducted by:
 - An applicable Building Performance Institute (BPI) Professional,
 - Home Energy Rating System (HERS) Energy Rater,
 - HERS Field Inspector,
 - A Vermont Department of Public Service approved air leakage tester.
- A written report of the results of the test shall be signed by the party conducting the test. Testing shall be performed at any time after creation of all intentional/operational penetrations of the *building thermal envelope*



Section 402.4.2 – Fireplaces

- New wood-burning fireplaces shall have tightfitting doors and outdoor combustion air. Where using tight-fitting doors on factory-built fireplaces *listed* and *labeled* in accordance with UL 127, the doors shall be tested and *listed* for the fireplace. Where using tight-fitting doors on masonry fireplaces, the doors shall be listed and labeled in accordance with UL 907.
- Full detail on requirements for solid-fuel (wood/pellet) burning appliances and fireplaces can be found in Chapter 3 - Section R305.4 / Subsections R305.4.1 – R305.4.3.7



Another item to note from Section R305 – Combustion Safety

- Any home built to be compliant with the 2020 RBES shall be considered of *unusually tight construction*, as defined by NFPA 54 and NFPA 31.
- Basically this means that any fuel-burning combustion appliances within the building need to be direct-vented (closed combustion) or have outdoor combustion air provided directly to the combustion appliance
- Further detail and the full compliance language can be found in Section R305 – Combustion Safety



Section R403 – Systems

- Section R403 primarily deals with the application and requirements of mechanical systems installed in residential buildings. Items covered include:
 - Controls / thermostats
 - Supplementary heat (disallowed) in heat pump systems other than for defrost
 - Ducts: design/ installation/ testing
 - Mechanical and DHW piping, including circulation systems
 - Mechanical ventilation
 - Equipment sizing Manual S and Manual J or equivalent load calculations required for sizing heating and cooling equipment
 - Snow melt systems
 - Pools and spas



Section R404 – Electrical Power and Lighting Systems

• R404.1 Lighting Equipment

 Not less than 90 percent of the lamps (or "bulbs") in permanently installed lighting fixtures shall be high-efficacy lamps. Where multiple replaceable lamps are connected to a permanently installed lighting fixture, the number of lamps is to be used in calculating the percentage.



Section R404 – Continued

- R404.2 Electric Resistance Heating Equipment
 - Heat pumps having supplementary electric resistance heat shall be certified *cold-climate heat pumps* only and shall have controls that, except during defrost, prevent supplementary electric heat operation where the heat pump compressor can meet the heating load.
 - Building heating with electric resistance heating equipment is prohibited.



Section R404.2 – Continued Exceptions for use of electric resistance heating equipment:

- Replacement of existing electrical resistance units.
- Limited areas where other heating sources are cost prohibitive or impractical (e.g., a small interior space such as a bathroom or stairwell, which is distant from the distribution system).
- Buildings with Cold-Climate Heat Pump(s) as the primary heating system, provided:
 - a. The supplemental electric resistance heat is controlled to prevent it from operating at an outside air temperature of 5°F or higher; and
 - b. The building has a tested air tightness of \leq 2.0 ACH50.
- 4. Multifamily buildings with heating loads \leq 6.0 Btu/hour/square foot at design temperature.
- *Buildings served by the Burlington Electric Department (BED) must also receive approval from BED before installing electric resistance heating equipment.



Section R404.3 – Electric Vehicle Charging

- Multi-family developments of 10 units or more shall provide level 1 or level 2 electrical charging stations according to **Table R404.3**
 - If level 1 service is provided, the required EV Charging Parking Spaces shall also be "Level 2 ready" as defined in Section R407.4.
- Single-family residential projects needing to meet Stretch Code are required to have one level 1 parking space with accessible socket



Mechanical Ventilation Requirements

Chapter 3

Section R304

Design Criteria for Residential Ventilation Systems



R304.3 Whole House Ventilation – Mandatory

- Every home and dwelling unit built to RBES shall be mechanically ventilated by a whole house ventilation system as defined in Chapter 2 - Definitions.
- The whole house ventilation system shall be one of two types: "exhaust only" or "balanced."



R304.1.1 Compliance

- Compliance with Section 304 can be achieved Prescriptively by meeting the minimum requirements for fan selection provided in Table R304.6 and complying with Sections R304.2 through R304.11
- As an alternative to meeting the requirements of **Section R304** by way of the Prescriptive approach, compliance may be demonstrated with one of the following alternatives:
 - ASHRAE Standard 62.2-2016 (Ventilation and Acceptable Indoor Air Quality in Low-Rise Residential Buildings)
 - BSC Standard 01-2015 (Ventilation for New Low-Rise Residential Buildings)
 - Passive house ventilation requirements (PHI or PHIUS)



Table R304.6 – Prescriptive Fan Capacity Requirements

Number of Bedrooms	Minimum Rated Capacity (CFM)	Minimum Number of Fans
1	50	1
2	75	1
3	100	1
4	125	Centrally ducted systems: 1, All other systems: 2 or more
5	150	Centrallyducted systems: 1, All other systems: 2 or more
Homes over 3000 sq. ft.	0.05 x sq. ft. of conditioned space	Centrallyducted systems: 1, All other systems: 2 or more

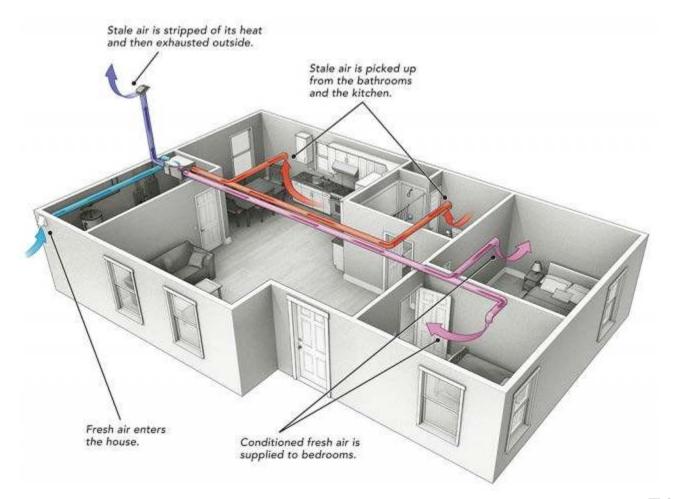


Exhaust Only Ventilation





Balanced Ventilation





Local Ventilation Requirement

Section R304.2

- Ventilation fans in bathrooms containing a bathtub, shower, spa or similar bathing fixture and not included in the whole house ventilation system shall be sized to meet the net capacity rates as required in Table 304.2. Whole house ventilation fans serving both localized and whole house ventilation functions shall be sized to meet the net capacity rates as required by Section 304.6



Table 304.2 – Local Ventilation Requirements

TABLE 304.2 MINIMUM REQUIRED LOCAL EXHAUST

OCCUPANCY	MECHANICAL EXHAUST
CLASSIFICATION	CAPACITY (CFM)
Bathrooms	50 cfm intermittent or 20 cfm continuous



HRV and ERV details

Base Code

- -HRV or ERV not required for Packages Plus Points
- -HRV or ERV required for
 - U-factor alternative path
 - RES*check* path
- Stretch Code
 - -HRV or ERV required
- Where HRV or ERV is required, it must have
 - -ECM fan(s)
 - –HRV: min. 70% SRE (sensible recovery efficiency) at HVI-listed flow
 - -ERV: min. 65% SRE at HVI-listed flow



R304.8 Controls

- Whole house ventilation systems (balanced or exhaust-only ventilation) shall be capable of being set remotely for continuous operation or shall be provided with an automatic control for intermittent operation. All whole house ventilation controls shall be readily accessible.
- **R304.8.1 Intermittent operation**. Intermittently operated *whole house ventilation systems* shall be capable of being set remotely for continuous operation; or shall be provided with an automatic control capable of operating without the need for occupant intervention, such as a time switch or some other control device. Twist or crank-style timers are prohibited as control devices for *whole house ventilation systems*. Operation controlled solely by a humidity sensor (humidistat or dehumidistat) does not qualify.
- **R304.8.2 Continuous operation**. Continuously operated *whole house ventilation systems* shall not be provided with local controls unless that control only operates the *whole house ventilation system* both intermittently at high speed and continuously at low speed.
- **R304.8.2.1 On/off switch for continuous operation.** An on/off switch for continuously operated *whole house ventilation systems* shall be remotely installed and appropriately labeled.



Whole-house Mechanical Ventilation Requirement Summary

- Automatically operated mechanical ventilation is required for every building to manage indoor air quality and moisture. Not an on/off switch in the bathroom for use after the morning constitutional or shower
- Not installing a whole-house system can leave you exposed to a lot of potential liability
- The ventilation *system* is an assembly of ventilation equipment (fan / ERV or HRV) and the duct system that delivers the air
- A poorly thought out and installed duct system will lead to poor ventilation and a motivation for the owner to turn off the equipment = problems down the road



Condensation Good.





Condensation Bad





Condensation Real Bad..





Wet funk comes in many flavors









Section R304 – Additional Mechanical Requirements

- **R304.10 Clothes dryer exhaust.** Clothes dryers shall be exhausted in accordance with the manufacturer's instructions. Dryer exhaust systems shall be independent of all other systems and shall convey the moisture and any products of combustion to the outside of the building.
 - Exception: This section shall not apply to listed and labeled condensing (ductless) clothes dryers
- **R304.11 Makeup air required.** Exhaust hood systems capable of exhausting in excess of 400 cubic feet per minute shall be provided with makeup air at a rate approximately equal to the exhaust air rate. Such makeup air systems shall be equipped with a means of closure and shall be automatically controlled to start and operate simultaneously with the exhaust system.



• Who's got your back?





For additional support and any questions regarding the application of the Residential Building Energy Standard:

> Energy Code Assistance Center 20 Winooski Falls Way, 5th Floor Winooski, Vermont 05404 855-887-0673

 Vermont Public Service Department Efficiency and Energy Resources Division 112 State Street Montpelier VT 05620-2601 802-828-2811



Thank you!

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